

City of Angleton
Debt Transparency Report
as of September 30, 2020

Type of Entity City CITY OF ANGLETON
Address 121 S VELASCO
City ANGLETON
Zip 77515
County BRAZORIA
Telephone 979-849-4364
Contact SUSIE J HERNANDEZ
Title FINANCE DIRECTOR
Email SHERNANDEZ@ANGLETON.TX.US

Issuer Credit Ratings	G.O.	Revenue	Revenue
Moody's			
Fitch			
S&P	AA-	AA-	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
General Obligation Refunding Bonds, Series 2010	Y	1,730,000	-	-	\$ -	02/15/2019	1,730,000	1,730,000	-	Refunding of Series Tax&Rev 1998,1998A, GO 1999,Tax & Rev 1999,Tax&Rev 1999A, Tax & Rev 2000
General Obligation Refunding Bonds, Series 2010	Y	3,820,000	-	-	-	02/15/2019	3,820,000	3,820,000	-	Refunding of Series Tax&Rev 1998,1998A, GO 1999,Tax & Rev 1999,Tax&Rev 1999A, Tax & Rev 2000
General Obligation Refunding Bonds, Series 2013	Y	3,013,619	761,375	25,042	786,317	08/15/2023	3,013,619	3,013,619	-	Refunding of Series 2001,2002,2003
General Obligation Refunding Bonds, Series 2013	Y	2,251,381	568,725	18,708	587,433	08/15/2023	2,251,381	2,251,381	-	Refunding of Series 2001,2002,2003
Combination Tax & Revenue COB, Series 2013	Y	3,500,000	2,195,000	207,537	2,402,537	02/15/2028	3,500,000	3,287,297	212,703	Construction of Water & Sewer Projects
Combination Tax & Revenue COB, Series 2015	Y	4,445,000	3,580,000	942,206	4,522,206	07/15/2035	4,445,000	4,445,000	-	Construction of Water & Sewer Projects
General Obligation Refunding Bonds Series 2016	Y	2,295,000	1,675,000	162,075	1,837,075	02/15/2028	2,295,000	2,295,000	-	Refunding of Series 2005,2007,2008
General Obligation Refunding Bonds Series 2016	Y	2,260,000	1,350,000	162,025	1,512,025	02/15/2028	2,260,000	2,260,000	-	Refunding of Series 2005,2007,2008 (Water)
Combination Tax & Revenue COB Series 2018	Y	8,760,000	7,905,000	2,275,050	10,180,050	02/15/2038	8,935,192	1,043,048	5,261,365	Street Improvement Project
Combination Tax & Revenue COB Series 2018	Y	880,000	790,000	212,441	1,002,441	02/15/2037	900,000	900,000	-	Park Project (Lake Side Park) and Recreation Center HVAC
Combination Tax & Revenue COB Series 2019	Y	1,200,000	1,080,000	254,475	1,334,475	08/15/2034	1,200,000	254,095	973,163	Fire Truck
Combination Tax & Revenue COB Series 2019	Y	8,245,000	7,905,000	2,275,050	10,180,050	08/15/2039	8,245,000	1,542,002	6,702,998	Water and Sewer projects, AMI meters, Southside water Tower,
Total - All Debt Issues		\$ 42,400,000	\$ 27,810,000	\$ 6,534,609	\$ 34,344,609		\$ 42,595,192	\$ 26,841,442	\$ 13,150,229	
Total - Secured by Ad Valorem Tax			\$ -	\$ -	\$ -					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Refunding Series, 2001,2002,2003	June 26, 2013	2,251,381	2,251,381	\$ -
Refunding Series 2005,2007,2008	Nov.17,2016	2,295,000	2,295,000	-
Combination Tax & Revenue COB Series 2018	Feb 22,2018	8,760,000	8,760,000	5,261,365
Combination Tax & Revenue COB Series 2018	Feb 22,2018	800,000	800,000	0
Combination Tax & Revenue COB Series 2019	Nov 05,2019	1,200,000	1,200,000	973,163
		\$ 15,306,381	\$ 15,306,381	\$ 6,234,528

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 11,693,725	\$ 2,922,699	\$ 14,616,424
Water & Sewer System	16,116,275	3,611,910	19,728,185
Total - Secured by Ad Valorem Tax	\$ 27,810,000	\$ 6,534,609	\$ 34,344,609

Per Capita: Secured by Ad Valorem Tax

Population: **20,828** Source: **Suburban Stats**

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
General Obligation Refunding Bonds, Series 2013	568,725	18,708	587,433
Refunding Series 2016	1,350,000	162,075	1,512,075
Combination Tax & Revenue COB Series 2018	790,000	212,441	1,002,441
Combination Tax & Revenue COB Series 2018	7,905,000	2,181,380	10,086,380
Combination Tax & Revenue COB Series 2019	1,080,000	254,475	1,334,475
	11,693,725	2,829,079	14,522,804
Total Per Capita	\$ 1,335.22	\$ 313.74	\$ 1,648.96
* Repayment by Ad Valorem Tax Per Capita	\$ 561.44	\$ 140.33	\$ 701.77

Notes: All of the City of Angleton Water & Sewer Bonds are in addition to the Water & Sewer Revenues are subject to the assessment, levy and collection by the City of a continuing, direct annual ad valorem tax sufficient to provide for the payment of principal and interest on all ad valorem tax debt.