

**City of Angleton**  
**Debt Transparency Report**  
**as of September 30, 2019**

Type of Entity City CITY OF ANGLETON  
Address 121 S VELASCO  
City ANGLETON  
Zip 77515  
County BRAZORIA  
Telephone 979-849-4364  
Contact SUSIE J HERNANDEZ  
Title FINANCE DIRECTOR  
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Issuer Credit Ratings	G.O.	Revenue	Revenue
Moody's			
Fitch			
S&P	AA-	AA-	

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
General Obligation Refunding Bonds, Series 2010	Y	1,730,000	-	-	-	02/15/2019	1,730,000	1,730,000	-	Refunding of Series Tax&Rev 1998,1998A, GO 1999,Tax & Rev 1999,Tax&Rev 1999A, Tax & Rev 2000
General Obligation Refunding Bonds, Series 2010	Y	3,820,000	-	-	-	02/15/2019	3,820,000	3,820,000	-	Refunding of Series Tax&Rev 1998,1998A, GO 1999,Tax & Rev 1999,Tax&Rev 1999A, Tax & Rev 2000
General Obligation Refunding Bonds, Series 2010	Y	3,013,619	1,067,502	43,723	1,111,225	08/15/2023	3,013,619	3,013,619	-	Refunding of Series 2001,2002,2003
General Obligation Refunding Bonds, Series 2013	Y	2,251,381	797,498	32,664	830,162	08/15/2023	2,251,381	2,251,381	-	Refunding of Series 2001,2002,2003
Combination Tax & Revenue COB, Series 2013	Y	3,500,000	2,525,000	261,345	2,786,345	02/15/2028	3,500,000	3,247,447	252,553	Construction of Water & Sewer Projects
Combination Tax & Revenue COB, Series 2015	Y	4,445,000	3,765,000	1,060,893	4,825,893	07/15/2035	4,445,000	4,445,000	-	Construction of Water & Sewer Projects
General Obligation Refunding Bonds Series 2016	Y	2,295,000	1,675,000	207,325	1,882,325	02/15/2028	2,295,000	2,295,000	-	Refunding of Series 2005,2007,2008
General Obligation Refunding Bonds Series 2016	Y	2,260,000	1,755,000	208,975	1,963,975	02/15/2028	2,260,000	2,260,000	-	Refunding of Series 2005,2007,2008 (Water)
Combination Tax & Revenue COB Series 2018	Y	8,760,000	8,340,000	2,540,712	10,880,712	02/15/2038	8,935,192	1,043,048	7,892,144	Street Improvement Project
Combination Tax & Revenue COB Series 2018	Y	880,000	835,000	253,237	1,088,237	02/15/2037	900,000	900,000	-	Park Project (Lake Side Park) and Recreation Center HVAC
<b>Total - All Debt Issues</b>		\$ 32,955,000	\$ 20,760,000	\$ 4,608,874	\$ 25,368,874		\$ 33,150,192	\$ 25,005,495	\$ 8,144,697	
<b>Total - Secured by Ad Valorem Tax</b>			\$ -	\$ -	\$ -					

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Refunding Series, 2001,2002,2003	June 26, 2013	2,251,381	2,251,381	-
Refunding Series 2005,2007,2008	Nov.17,2016	2,295,000	-	2,295,000
Combination Tax & Revenue COB Series 2018	Feb 22,2018	8,760,000	8,760,000	-
	Feb 22,2018	800,000	800,000	-
		\$ 14,106,381	\$ 14,106,381	\$ 7,892,144

**Breakdown: Secured by Ad Valorem Tax**

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 11,647,498	\$ 3,033,938	\$ 14,681,436
Water & Sewer System	9,112,502	1,574,936	10,687,438
<b>Total - Secured by Ad Valorem Tax</b>	\$ 20,760,000	\$ 4,608,874	\$ 25,368,874

**Per Capita: Secured by Ad Valorem Tax**

Population: 19,565 Source: Suburban Stats

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
General Obligation Refunding Bonds, Series 2013	797,498	32,664	830,162
Refunding Series 2016	1,675,000	207,325	1,882,325
Combination Tax & Revenue COB Series 2018	8,340,000	2,540,712	10,880,712
Combination Tax & Revenue COB Series 2018	835,000	253,237	1,088,237
	11,647,498	3,033,938	14,681,436

**Total Per Capita** \$ 1,061.08 \$ 235.57 1,296.65

\* Repayment by Ad Valorem Tax Per Capita \$ 595.32 \$ 155.07 750.39

**Notes:** All of the City of Angleton Water & Sewer Bonds are in addition to the Water & Sewer Revenues are subject to the assessment, levy and collection by the City of a continuing, direct annual ad valorem tax sufficient to provide for the payment of principal and interest on all ad valorem tax debt.