

City of Angleton
Debt Transparency Report
as of September 30, 2016

Type of Entity	City	CITY OF ANGLETON
Address		121 S VELASCO
City		ANGLETON
Zip		77515
County		BRAZORIA
Telephone		979-849-4364
Contact		SUSIE J HERNANDEZ
Title		FINANCE DIRECTOR
Email		SHERNANDEZ@ANGLETON.TX.US

Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's			
Fitch			
S&P	AA-	AA-	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Combination Tax & Revenue COB, Series 2005	Y	1,230,000	295,000	21,263	316,263	02/15/2020	1,230,000	1,037,684	192,316	Purchase Fire Dept Platform Truck, Bates park improvements
Combination Tax & Revenue COB, Series 2007	Y	3,525,000	2,580,000	530,500	3,110,500	02/15/2026	3,525,000	3,525,000	-	Construction of Water & Sewer including conversion of Brushly Bayou WWTP to a regional lift station
Combination Tax & Revenue COB, Series 2007	Y	1,615,000	1,005,000	237,125	1,242,125	02/15/2026	1,615,000	1,615,000	-	Construction of Freedom Park
Combination Tax & Revenue COB, Series 2008	Y	2,500,000	1,295,000	302,817	1,597,817	02/15/2028	2,500,000	2,500,000	-	Construction Municipal Court, New High School Road and related infrastructure
General Obligation Refunding Bonds, Series 2010	Y	1,730,000	260,000	8,378	268,378	02/15/2019	1,730,000	1,730,000	-	Refunding of Series Tax&Rev 1998,1998A, GO 1999,Tax & Rev 1999,Tax&Rev 1999A, Tax & Rev 2000
General Obligation Refunding Bonds, Series 2010	Y	3,820,000	1,095,000	34,297	1,129,297	02/15/2019	3,820,000	3,820,000	-	Refunding of Series Tax&Rev 1998,1998A, GO 1999,Tax & Rev 1999,Tax&Rev 1999A, Tax & Rev 2000
General Obligation Refunding Bonds, Series 2013	Y	3,013,619	2,043,423	133,073	2,176,496	08/15/2023	3,013,619	3,013,619	-	Refunding of Series 2001,2002,2003
General Obligation Refunding Bonds, Series 2013	Y	2,251,381	1,526,577	99,415	1,625,992	08/15/2023	2,251,381	2,251,381	-	Refunding of Series 2001,2002,2003
Combination Tax & Revenue COB, Series 2013	Y	3,500,000	3,105,000	457,995	3,562,995	02/15/2028	3,500,000	2,572,703	927,297	Construction of Water & Sewer Projects
Combination Tax & Revenue COB, Series 2015	Y	4,445,000	4,280,000	1,221,575	5,501,575	07/15/2035	4,445,000	4,005,399	439,601	Construction of Water & Sewer Projects
Total - All Debt Issues		\$ 27,630,000	\$ 17,485,000	\$ 3,046,438	\$ 20,531,438		\$ 27,630,000	\$ 26,070,786	\$ 1,559,214	
Total - Secured by Ad Valorem Tax			\$ -	\$ -	\$ -					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Purchase Fire Dept Platform Truck, Bates park Improve	July 01, 2005	1,230,000	1,230,000	-
Construction of Freedom Park	Feb 27,2007	1,615,000	1,615,000	-
Construction Municipal Court, New High School Road	June 24, 2008	2,500,000	2,500,000	-
Refunding Series, 1998,1998A,1999,2000	August 10, 2010	3,820,000	3,820,000	-
Refunding Series, 2001,2002,2003	June 26, 2013	2,251,381	2,251,381	-
		\$ 11,416,381	\$ 11,416,381	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
	Ad Valorem Tax *	\$ 5,216,577	\$ 694,917
Water & Sewer System	12,268,423	2,351,521	14,619,944
Total - Secured by Ad Valorem Tax	\$ 17,485,000	\$ 3,046,438	\$ 20,531,438

Per Capita: Secured by Ad Valorem Tax

Population: **18,862** Source: **Suburban Stats**

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
2005	295,000	21,263	316,263
Combination Tax & Revenue COB, Series 2007	1,005,000	237,125	1,242,125
General Obligation Refunding Bonds, Series 2010	1,295,000	302,817	1,597,817
General Obligation Refunding Bonds, Series 2010	1,095,000	34,297	1,129,297
General Obligation Refunding Bonds, Series 2013	1,526,577	99,415	1,625,992
	\$ 5,216,577.00	\$ 694,917.00	\$ 5,911,494.00
Total Per Capita	\$ 927.00	\$ 161.51	1,088.51
* Repayment by Ad Valorem Tax Per Capita	\$ 276.57	\$ 36.84	313.41

Notes: The debt service of certain obligations (\$12,268,423 as of 9/30/2016) of the City of Angleton have historically been paid from Water and Sewer Revenues. However, should water and sewer revenues be insufficient in any year to fully pay principal and interest on these obligations, the City would be required to levy an ad valorem tax to pay such debt.